



IRF Podcast: "The Fed's Dim Chances of Getting Inflation Under Control",
David Ranson, HCWE & Co. January 30, 2023

[IRF](#) represents high-quality and differentiated Independent Research and Alternative Data Providers. In this IRF Podcast, David Osman is joined by David Ranson, the president of HCWE & Co. to discuss the misunderstood causes of inflation and the consequent undermining of sound money as a store value.

David Ranson explains why the 30-year forward price of gold is the best way to assess the quality of money and he argues that the current burst of inflation was not generally expected because the cause has not been diagnosed correctly. His empirical analysis has major implications for the conduct of monetary policy and the impact of those central bank policies on an economy's performance.

He foresees waves of stubborn inflation in the years ahead, with interest rates rising erratically, if the conduct of US monetary policy does not change.

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Click [here](#) to access the document which formed the basis for this podcast entitled: "The Capital Perspective: The antidote to inflation is sound money". Click [here](#) for a 1-page HCWE & Co. Asset Allocation Compass diagram that helps to explain how David links key market trends to economic developments and the asset allocation implications.

All the best

David Osman

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